



NON-DISCLOSURE AGREEMENT

Our agreement with the Seller requires that we obtain a Non-Disclosure and evidence of financial ability before disclosing the name and location of his/her business. This information will be kept confidential.

In consideration of the broker, Jiam Investment, Inc. d.b.a. VR Business Brokers ("Broker") providing the information on businesses for sale, I/we understand and agree:

1. (a) That any information provided on any business is sensitive and confidential, and that its disclosure to others may be damaging to the businesses and their owners.

 (b) Not to disclose, for a period of three years from the date I/we sign this Non-Disclosure Agreement, any information regarding these businesses to any other person who has not also signed this Agreement, except to secure the advice and recommendations of my business advisors (accountants, attorneys, etc.). "Information" as used in this Agreement shall include the fact that the businesses are for sale, plus any other data provided.

 (c) Not to contact the business owners or their landlords, employees, suppliers or customers except through Broker. All correspondence, inquiries, offers to purchase and negotiations relating to the purchase or lease of any business presented by Broker will be conducted exclusively through Broker.

 (d) Not to circumvent or interfere with Broker's contract with the Seller in any way, I/we understand that if I/we interfere with Broker's contract right to its fee from Seller, I/we may be personally liable to Broker for payment of the Seller's fee. We understand that should I/we become a manager or otherwise connected with any of the businesses shown or offered to me/us for sale, or should I/we buy, trade, lease or exchange any of the businesses disclosed to me/us, then a fee will be due to Broker. I/we understand that if I/we make the purchase through Broker, I/we will not be liable for the fee to be paid by Seller to Broker.
2. That all information regarding businesses for sale is provided by the Seller or other sources and is not verified in any way by Broker. Broker has no knowledge of the accuracy of said information and makes no warranty, express or implied, as to the accuracy of such information. Understanding that, I/we shall make an independent verification of said information prior to entering into an agreement to purchase any business. I/we agree that Broker is not responsible for the accuracy of any of the information I/we receive or fail to receive, and I/we agree to indemnify and hold Broker and its agents harmless from any claims or damages which may occur by reason of the inaccuracy or incompleteness of any information provided to me/us with respect to any business I/we might purchase.
3. That should I/we enter into an agreement to purchase a business, I/we will provide a financial statement and a personal and business history, and I/we authorize the Seller to obtain through standard reporting agencies financial and credit information about me/us or the companies I/we represent.
4. That Broker is not an agent for me/us, but is an agent for the Seller and has a contract providing for a fee to be paid to Broker by Seller upon sale, trade, lease or transfer of Seller's business or property.

I/we acknowledge that I/we have received an exact copy of this Agreement and that I/we have read this Agreement carefully and fully understand it.

Signature Date

Signature Date

Name (Please Print)

Name (Please Print)

Address

Address

City State Zip

City State Zip

Phone # with area code

Phone # with area code

Buyer Profile Sheet



This information is required and must be filled in completely before the Seller will release any vital information. It will also be used to match your profile with any other businesses in our system and keep you updated on new listings.

Date: _____

Name: _____ Address: _____

City: _____ State: _____ Zip: _____

Home Phone#: _____ Work#: _____ Cell/Pager#: _____

Fax#: _____ E-mail Address: _____

Will you relocate for the right business?: _____ If no, how far from your home will you consider?: _____

How did you hear about us? BizBuySell _____ Ca-Businesses 4 sale _____

VRBusinessbrokers.com _____ Newspaper ad _____ Other(Specific) _____

Tell me about yourself

Are you currently working or in business?: _____ If yes, where _____

List your past work experience or businesses owned:

1. _____ 2. _____

3. _____ 4. _____

Total cash available for down payment \$: _____ Source: _____

Minimum income required per month \$: _____

How long have you been looking for a business? _____

How soon do you plan on buying a business?: _____

Business wanted information

What type of business are you looking for?:

A. Restaurants/Food related

1st. Choice: _____

B. Liquor stores/Bars/Taverns

2nd. Choice: _____

C. Services

D. Retail

3rd. Choice: _____

E. Wholesale/Distribution

F. Manufacturing

G. Technology

H. Other (Please Explain)

Additional comments: _____

PERSONAL FINANCIAL STATEMENT – CONFIDENTIAL

Date: _____

Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Assets

Cash on Hand and in Banks	\$
U.S. Government Securities	\$
Accounts, Loans and Notes Receivable	\$
Life Insurance – Cash Value	\$
Value of Business Owned	\$
Other Stocks and Bonds	\$
Real Estate	\$
Automobiles – Number ()	\$
Household Furnishings and Personal Effects	\$
Other Assets	\$
	\$
	\$
Total Assets	\$

Liabilities

Notes Payable	\$
Liens on Real Estate	\$
Other Liabilities	\$
	\$
	\$
Total Liabilities	\$

Net Worth (Assets – Liabilities) \$ _____

The undersigned certifies that this information is true and correct.

Signature: _____

FAX

Date: _____

To: VR Business Brokers

Attn: _____

Phone: 213-389-4100

Fax: 213-389-0770

From: _____

Pages: 4

Subject: Non-Disclosure Agreement

Attached:

1. Acknowledgement and Agreement Memo (Record of Showing)
2. Non-Disclosure Agreement
3. Buyer Profile
4. Personal Financial Statement